

Item for Board Review

Mission Statement	Reviewed Annually
Strategic Plan	Reviewed Annually
Annual Work Plan	Reviewed Quarterly
Retirement Administrator Evaluation	Reviewed Annually
By-Laws	Reviewed as needed
Board of Retirement Charter	Reviewed every 3 years
Retirement Administrator Charter	Reviewed every 3 years
Audit & Budget Committee Charter	Reviewed every 3 years
Actuarial Practices and Funding Policy	Reviewed every 5 years
Budget Adoption Policy	Reviewed every 3 years
Communications Policy	Reviewed every 3 years
Compensation Enhancements Policy	Reviewed every 3 years
Conflict of Interest Policy	Reviewed every 2 years
Excess Earnings Policy	Reviewed every 5 years
Investment Policy Statement	Reviewed every 2 years
Overpayment Policy	Reviewed every 3 years
Placement Agent Disclosure Policy	Reviewed every 3 years
Portable Electronic Device Policy	Reviewed every 3 years
Public Records Policy	Reviewed every 3 years
Record Retention Policy	Reviewed every 5 years
Retired Member Mailing Policy	Reviewed every 5 years
Retirement Administrator Evaluation Policy	Reviewed every 3 years
SACRS Voting Authority Policy	Reviewed every 3 years
Telework Policy	Reviewed every 3 years
Trustee Education and Travel Policy	Reviewed every 3 years
Sexual Harassment Prevention Board Training	
Ethics Training	
COLA Region Analysis	Reviewed every 5 years

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Board Policy Review Schedule, 2015-2028

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