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MS. KAREN ROSS, SECRETARY CALIFORNIA DEPARTMENT OF FOOD AND AGRICULTURE and THE HONORABLE BOARD OF SUPERVISORS OF MENDOCINO COUNTY

Dear Secretary and Board Members,

In accordance with Section 2279 of the California Food and Agricultural Code, I am pleased to submit the 2012 annual crop report for Mendocino County. This report reflects the gross value of agricultural commodities produced in the county and not the net returns for producers.

The **total gross agricultural value** for all commodities produced in 2012 was **\$216,550,651**, which represents an increase of 24% compared to the 2011 value of \$174,492,400. The leading agricultural commodity continues to be wine grapes, which posted a record value of \$102,305,700. Agricultural production, excluding timber, was valued at **\$144,962,700**. Timber represents the second highest value commodity, with a gross "at mill" value of **\$71,587,951**. Mendocino County ranked 4th in the state in timber volumes and produced roughly 9% of the states total timber harvest in 2012.

The increase in the overall gross value for 2012 resulted primarily from increases in wine grapes and timber. Most notably, favorable growing conditions in 2012 allowed for a 23% increase in wine grape yields and with higher prices being realized for nearly all varietals, the overall value of wine grapes was 43% greater than the previous year. The increase in timber values resulted from increases in the total board feet harvested and increased logging and hauling costs, resulting in an "at mill" value that was 21% higher compared to 2011.

Both the pear industry and cattle operations posted respectable gains compared to 2011 values. The pear industry realized good production yields and market prices which were improved over 2011. Cattle returns were higher based on good market prices and a subsequent reduction in inventory to take advantage of the up market. Total milk valuation dropped significantly on slightly less production and a 9% reduction in the price paid to producers. The nursery industry showed a 22% reduction based primarily on the loss of production acreage and greenhouses.

I would like to extend my gratitude and appreciation to all of our agricultural producers who furnish the necessary information that make this report possible. I would also like to thank the University of California Cooperative Extension and my outstanding staff, particularly Jennifer Krauss, for their invaluable assistance and contributions to this report.

Respectfully submitted,

Chuck Morse

Agricultural Commissioner/Sealer

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MENDOCINO COUNTY DEPARTMENT OF AGRICULTURE

ANNUAL CROP REPORT FOR 2012

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MENDOCINO COUNTY BOARD OF SUPERVISORS

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Department of Agriculture

CHUCK MORSE

Agricultural Commissioner / Sealer of Weights and Measures

DIANE CURRY
RAY HARRIE
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DARIO GOTCHET
JENNIFER KRAUSS
CARALYN GULSETH

SEASONAL INSPECTORS

Sheryl Greene Sam Upton Ray Hall Amanda Ekstrand Bill Kubran

FRUIT AND NUT CROPS

		BEARING	TONS PER	PRODUCTION	\$	PER		
COMMODITY	YEAR	ACREAGE	ACRE	IN TONS		TON		VALUE
ADDI CO TOTAL	2042	220	6.7	4 5 4 4	•	C40	¢	222 222
APPLES, TOTAL	2012 2011	230 227	6.7 10	1,541	\$ \$	610 432	\$ \$	880,900
	2011	221	10	2,270	Ф	432	Φ	987,900
Fresh	2012			724	\$	938	\$	679,100
	2011			704	\$	974	\$	685,700
Other	2012	1		817	\$	247	\$	201,800
(Dried, Juice, etc.)	2011			1,566	\$	193	\$	302,200
				100				
WINE GRAPES, TOTAL	2012	16,750	4.2	71,095	\$	1,439 ⁽⁴⁾	\$	102,305,700
0.0 20, 1017.2	2011	16,679	3.4	57,383	\$	1,237	\$	71,595,800
				,	*	.,	*	,,
White	2012	6,143	5.1	31,087				
Varieties	2011	6,110	4	24,375	444			
				4	WY AL	- Made		
Red	2012	10,607	3.8	40,008	A 71	A No. of Street,	The same of	Cart work
Varieties	2011	10,569	3.1	33,008	Control of the Contro			and the last of th
				i es				西
PEARS, TOTAL (1)	2012	1,339	19.1	25,599	\$	470	\$	12,041,400
, , ,	2011	1,355	20.5	27,718	\$	415	\$	11,505,700
Bartlett (2)	2012	1,178	20	23,537	\$	420	\$	9,894,400
	2011	1,183	20.6	24,425	\$	347	\$	8,477,900
0 .	0040		1	47.050	•		•	5 004 400
Canning	2012 2011		4	17,352	\$ c	293 239	\$ \$	5,084,100
	2011	N	1. 11	16,665	\$	239	Ф	3,982,900
Fresh (2)	2012			5,032	\$	930	\$	4,682,600
(=/	2011			5,582	\$	769	\$	4,292,500
			K.					
Other	2012			1,150	\$	111	\$	127,700
(Baby Food	2011			2,178	\$	93	\$	202,500
Dried, Paste)								
Dags (2)	2042		12.0	4 2 4 7	•	OFF	•	4 454 700
Bosc (2)	2012 2011	104 105	13.0 22.1	1,347 2,321	\$ \$	855 789	\$ \$	1,151,700 1,831,300
	2011	100	22.1	2,321	Ψ	703	Ψ	1,001,000
Red (2)	2012	57	12.5	715	\$	1,392	\$	995,300
	2011	67	14.5	972	\$	1,231	\$	1,196,500
MISC. TOTAL (3)	2012	234					\$	1,100,000
	2012	222					\$	1,250,000
		= 					*	.,,
TOTALS	2012	18,553					\$	116,328,000
	2011	18,483					\$	85,339,400

⁽¹⁾ Does not include misc./other pears. See (3)

Some Values throughout this report may not compute exactly due to computational rounding.

⁽²⁾ The fresh values listed for pears are FOB values. The actual average prices paid per ton to the growers (farm gate values)

for 2012 were: Bartlett \$320, Bosc \$488, and Reds \$471.

for 2011 were: Bartlett \$249, Bosc \$265, and Reds \$363.

⁽³⁾ Miscellaneous includes berries, cherries, chestnuts, olives, other pears, peaches, persimmons, pistachios and walnuts

⁽⁴⁾ Weighted average

FRUIT, NUT, AND GRAPEVINE ACREAGE

СКОР	ACRES BEARING	ACRES NON-BEARING	TOTAL
APPLES	254	0	254
WINE GRAPES, TOTAL	16,885	373	17,258
Red White	10,665 6,220	211 162	10,876 6,382
OLIVES	107	6	113
PEARS, TOTAL	1,358	10	1,368
Bartlett Red Bosc Other	1,178 57 104 19	7 0 0 3	1,185 57 104 22
WALNUTS, ENGLISH	38	0	38
MISCELLANEOUS*	70	0	70
TOTALS	18,712	389	19,101

^{*}Miscellaneous includes: Berries, cherries, chestnuts, guava, peaches, persimmons, pistachios, plums, and table grapes.



LIVE	STOCK INVENTORIES	
COMMODITY	2012	2011
All Cattle and Calves	18,100	18,800
Beef Cows and Heifers, 2 years and older	8,500	8,800
Milk Cows	1,110	1,425
Sheep and Lambs, all	9,000	9,200
Swine	1,450	1,500

LIVESTOCK PRODUCTION

COMMODITY	YEAR	NO. OF HEAD	TOTAL CWT** LIVE WT.	\$ PER	\$ VALUES
CATTLE AND CALVES	2012 2011	9,400 9,100	65,800 63,700	\$129 \$118	\$8,488,200 \$7,516,600
SHEEP AND LAMBS	2012 2011	3,100 3,500	•	\$159 \$158	\$428,800 \$459,000
SWINE	2012 2011	750 800	- ,	\$69 \$67	\$83,700 \$83,500
MISCELLANEOUS*	2012 2011				\$750,000 \$800,000
TOTALS	2012 2011				\$9,750,700 \$8,859,100

^{*}Miscellaneous includes goats, pigeons, poultry, rabbits, turkeys, bison and aquaculture (fish farms).

^{**}CWT= 100 lbs.





LIVESTOCK AND POULTRY PRODUCTS

COMMODITY	YEAR	PRODUCTION IN LBS.	PER UNIT	\$ VALUE
MILK	2012 2011	192,833 CWT. 236,752 CWT.	\$19.00 \$20.85	\$3,663,800 \$4,936,800
WOOL	2012 2011	31,200 LB. 32,400 LB.	\$1.92 \$2.05	\$59,900 \$66,400
MISCELLANEOUS*	2012 2011			\$1,800,000 \$1,950,000
TOTALS	2012 2011			\$5,523,700 \$6,953,200

^{*}Miscellaneous includes apiary, eggs, emus, cheese, manure, and ostriches.

NURSERY PRODUCTION

COMMODITY	YEAR	GREENHOUSE SQUARE FEET	FIELD ACRES	\$ VALUES
Nursery*	2012	96,769	31	\$1,611,900
	2011	152,049	52	\$2,087,000
Christmas Trees	2012	N/A	N/A	\$15,000
	2011	N/A	N/A	\$18,000
TOTALS	2012	96,769	31	\$1,626,900
	2011	152,049	52	\$2,105,000

^{*}Includes turf and cut flowers



VEGETABLE CROPS

COMMODITY	YEAR	ACRES	\$ VALUES
Miscellaneous Vegetables*	2012	320	\$900,000
	2011	320	\$900,000

 $^{{}^* \}text{Includes beans, sweet corn, garlic, herbs, melons, peas, potatoes, squash, to matoes, etc.} \\$

FIELD CROPS							
COMMODITY	YEAR	ACRES	YIELD/ ACRE	TOTAL YIELD	PER AUM	\$ VALUES	
IRRIGATED PASTURE	2012 2011	6,000 6,000	9.00 AUM* 9.00 AUM*	54,000 54,000	\$20.00 \$19.00	\$1,080,000 \$1,026,000	
PASTURE, other (grassland, coast bench)	2012 2011	365,000 365,000	1.03 AUM* 1.08 AUM*	376,000 394,200	\$11.10 \$11.10	\$4,173,600 \$4,375,600	
RANGE	2012 2011	355,000 355,000	.71 AUM* .74 AUM*	252,100 262,700	\$8.25 \$7.80	\$2,079,800 \$2,049,000	
MISCELLANEOUS**	2012 2011					\$3,500,000 \$3,800,000	
TOTALS	2012 2011					\$10,833,400 \$11,250,600	

^{*}AUM means Annual Unit Month (food required to feed a 1,000 pound steer for one month).

^{**}Miscellaneous includes alfalfa, barley, beans, corn, hay and oats.

FOREST PRODUCTS

TIMBER	2012	2011	
Log Production (board feet)	121,850,000	89,795,000	
Total Stumpage Value, net	\$28,940,451	\$25,761,584	
Total Value at Mill, gross	\$71,587,951	\$59,085,110	

- 1) Calendar year 2012 showed a slight increase in timber harvest activity when compared to 2011.
- 2) The modest increase in harvest yields for Mendocino County from the previously reported year is the result of a slight increase in stumpage values. The harvest activity in Mendocino County represents 100% extraction from private lands.
- 3) The average price for stumpage based on the information provided by the Board of Equalization is approximately \$237/mbf for the timber harvested within Mendocino County.
- 4) The combined value of delivered value at the mill includes both stumpage (\$237/mbf) and logging and hauling costs (approx. \$350/mbf) for a total value of \$587/mbf=\$71,587,951.
- 5) Mendocino County produced approximately 9% of the total timber produced in the state in 2012.
- 6) Mendocino County ranked 4th in the state in timber volumes for 2012. The top ranking counties in 2012 were Humboldt, Shasta, Siskiyou, Mendocino, and Lassen.

Data based on information from Gregory A. Giusti, U.C. Cooperative Extension.

10 YEAR COMPARISON (LOG PRODUCTION)

YEAR	Log Production (Board Feet)	Value at Mill (Gross)
2012	121,850,000	\$71,587,951
2011	89,795,000	\$59,085,110
2010	94,724,000	\$57,673,418
2009	43,801,000	\$25,448,400
2008	92,652,000	\$67,004,000
2007	103,031,000	\$74,594,400
2006	110,168,000	\$86,481,900
2005	120,841,000	\$89,441,000
2004	109,548,000	\$66,605,200
2003	112,568,000	\$68,496,100



SUSTAINABLE AGRICULTURE

ORGANIC ACRES

CROPS		ACRES
Wine grapes		4,132
Fruits & Nuts	HCDA	274
Vegetables	USDA	33
Herbs	ORGANIC	107
Pasture/Forage/Grain		5,672
Nursery & Cut Flowers		6
	TOTAL	10,224

PEST EXCLUSION

Parcel Post & Truck Shipment Inspections

SHIPMENTS INSPECTED	EXOTIC PESTS INTERCEPTED	SHIPMENTS REJECTED
1928	5	10

BIOLOGICAL CONTROL

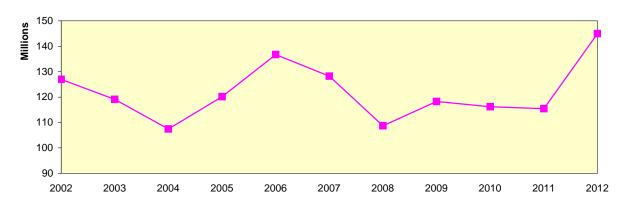
BIO-CONTROL AGENT	SCOPE OF PROGRAM
Bull Thistle Gall Fly	. 3 Sites
Gorse Weevil	Generally Distributed
Gorse Spider Mite	. Generally Distributed
Italian Thistle Seed Head Weevil	. Widely Distributed
Klamath Weed Beetles	. Widely Distributed
Klamath Weed Root Borers	. Widely Distributed
Puncture Vine Seed Weevil	. Generally Distributed
Puncture Vine Stem Weevil	. Generally Distributed
Tansy Ragwort Cinnabar Moth	. Established
Tansy Ragwort Flea Beetle	. Established
Yellow Starthistle Seed Head Weevil	. Widely Distributed
Yellow Starthistle Gall Forming Fly	Widely Distributed
Yellow Starthistle Hairy Weevil	. Generally Distributed
Yellow Starthistle Peacock Fly	Widely Distributed





Yellow Starthistle Hairy Weevil Tansy Ragwort Cinnabar Moth
Photos taken by and courtesy of Mark Schwarzlander, University of Idaho, bugwood.org

VALUE OF MENDOCINO COUNTY AGRICULTURE (EXCLUDING TIMBER) 2002 - 2012



MILLION DOLLAR CROPS

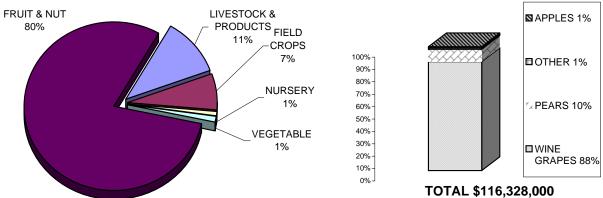
WINE GRAPES	\$ 102,305,700
TIMBER	\$ 71,587,951
BARTLETT PEARS	\$ 9,894,400
CATTLE & CALVES	\$ 8,488,200
PASTURE	\$ 4,173,600
MILK	\$ 3,663,800
NURSERY	\$ 1,626,900
BOSC PEARS	\$ 1,151,700
PASTURE, IRRIGATED	\$ 1,080,000



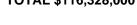
SHARES OF AGRICULTURAL VALUE

ALL AGRICULTURE (EXCLUDING TIMBER)

FRUIT & NUT CROPS



TOTAL \$ 144,962,700





SUMMARY OF PRODUCTION

COMMODITY	2012	2011		
FRUITS AND NUTS	\$ 116,328,000	\$ 85,339,400		
LIVESTOCK PRODUCTION	\$ 9,750,700	\$ 8,859,100		
LIVESTOCK AND POULTRY PRODUCTS	\$ 5,523,700	\$ 6,953,200		
NURSERY PRODUCTION	\$ 1,626,900	\$ 2,105,000		
VEGETABLE CROPS	\$ 900,000	\$ 900,000		
FIELD CROPS	\$ 10,833,400	\$ 11,250,600		
FOREST PRODUCTS	\$ 71,587,951	\$ 59,085,110		
TOTALS	\$ 216,550,651	\$ 174,492,410		

SUPPLEMENT TO CROP REPORT: COMMERCIAL FISH CATCH					
COMMODITY	TOTAL LBS	TOT	TAL VALUE		
CRAB, DUNGENESS	1,939,398	\$	6,829,698		
SALMON, CHINOOK	604,619	\$	2,798,353		
SEA URCHIN, RED	3,197,470	\$	2,555,719		
SABLEFISH	672,640	\$	1,842,791		
SOLE, DOVER	975,525	\$	436,785		
ROCKFISH, CHILIPEPPER	342,447	\$	233,671		
SOLE, PETRALE	128,438	\$	178,137		
THORNYHEAD, LONGSPINE	334,162	\$	168,053		
ROCKFISH, GROUPSLOPE	159,449	\$	111,575		
SWORDFISH	24,922	\$	99,716		
MICELLANEOUS	504,959	\$	425,759		
TOTALS	8,884,029	\$	15,680,257		



COMMERCIAL FISH CATCH TEN YEAR VALUE COMPARISON

YEAR	POUNDS	VALUE
2012	8,884,029	\$ 15,680,257
2011	8,187,209	\$ 12,438,515
2010	7,784,183	\$ 7,691,243
2009	8,172,353	\$ 7,434,164
2008	7,203,296	\$ 7,112,954
2007	5,931,839	\$ 7,038,220
2006	5,468,557	\$ 5,763,048
2005	6,603,170	\$ 6,615,121
2004	7,058,011	\$ 7,941,313
2003	9,615,994	\$ 10,993,736

Source - State of California Department of Fish and Game All figures are rounded - figures are preliminary

UKIAH 100 YEAR RAINFALL DATA (FROM UKIAH FIRE DEPARTMENT RECORDS)

SEASON	TOTAL	SEASON	TOTAL
1911-12	25.73	1951-52	47.74
1912-13	33.40	1952-53	45.06
1913-14	54.85	1953-54	35.74
1914-15	49.28	1954-55	25.63
1915-16	34.80	1955-56	51.09
1916-17	30.23	1956-57	32.36
1917-18	23.43	1957-58	58.87
1918-19	37.23	1958-59	26.42
1919-20	19.05	1959-60	32.60
1920-21	47.94	1960-61	34.89
1921-22	28.74	1961-62	31.46
1922-23	30.35	1962-63	44.45
1923-24	16.19	1963-64	24.96
1924-25	47.44	1964-65	50.84
1925-26	26.33	1965-66	35.46
1926-27	47.32	1966-67	43.16
1927-28	34.94	1967-68	32.95
1928-29	24.44	1968-69	51.28
1929-30	31.08	1969-70	48.71
1930-31	20.06	1970-71	38.31
1931-32	27.67	1971-72	25.61
1932-33	24.71	1972-73	42.09
1933-34	25.21	1973-74	57.09
1934-35	33.05	1974-75	38.60
1935-36	37.83	1975-76	18.75
1936-37	29.24	1976-77	14.20
1937-38	55.13	1977-78	53.66
1938-39	22.86	1978-79	30.23
1939-40	41.01	1979-80	44.79
1940-41	56.92	1980-81	26.82
1941-42	48.21	1981-82	55.82
1942-43	40.41	1982-83	70.19
1943-44	26.19	1983-84	43.76
1944-45	31.74	1984-85	27.40
1945-46	36.11	1985-86	48.68
1946-47	25.90	1986-87	25.25
1947-48	32.93	1987-88	30.22
1948-49	27.53	1988-89	31.48
1949-50	29.75	1989-90	26.91
1950-51	42.28	1990-91	26.00

SEASON TOTAL 1991-92 31.38 1992-93 50.49 1993-94 23.73 1994-95 58.88 44.10 1995-96 39.07 1996-97 1997-98 63.95 1998-99 34.77 1999-00 33.81 2000-01 26.68 2001-02 31.74 2002-03 49.70 2003-04 38.99 2004-05 41.46 2005-06 60.39 2006-07 26.15 2007-08 31.64 2008-09 22.68 40.51 2009-10 42.78 2010-11 23.50 2011-12



FISCAL YEAR DATA

FIVE YEAR VALUE COMPARISON **ALL COMMODITIES**

LIVESTOCK AND

YEAR	FRUIT/ NUTS	 VESTOCK ODUCTION	POULTRY PRODUCTS	NURSERY PROD.	VEG PROD.	FIELD CROPS	TOTAL
2012	\$ 116,328,000	\$ 9,750,700	\$ 5,523,700	\$ 1,626,900	\$ 900,000	\$ 10,833,400	\$ 144,962,700
2011	\$ 85,339,400	\$ 8,859,100	\$ 6,953,200	\$ 2,105,000	\$ 900,000	\$ 11,250,600	\$ 115,407,300
2010	\$ 87,134,900	\$ 7,718,300	\$ 6,043,700	\$ 3,187,000	\$ 1,200,000	\$ 10,907,500	\$ 116,191,400
2009	\$ 91,537,300	\$ 7,229,500	\$ 5,973,900	\$ 2,900,000	\$ 1,000,000	\$ 9,509,000	\$ 118,149,700
2008	\$ 80,760,400	\$ 7,179,700	\$ 8,153,500	\$ 3,704,600	\$ 900,000	\$ 7,993,200	\$ 108,691,400





TOP TEN GRAPE VARIETY VALUES

VARIETY	Acres Bearing	Acres Total	TONS	VALUE PER TON	TOTAL VALUE
Chardonnay	4691	4840	24,447.9	\$1,272.72	\$31,115,331
Pinot Noir	2601	2636	8,657.4	\$2,704.18	\$23,411,167
Cabernet Sauvignon	2428	2547	8,249.3	\$1,589.23	\$13,110,035
Zinfandel	1936	1962	8,151.2	\$1,443.08	\$11,762,833
Merlot	1550	1550	7,066.2	\$1,176.19	\$8,311,194
Sauvignon Blanc	745	757	3,251.5	\$1,180.98	\$3,839,956
Syrah	698	698	2,602.1	\$1,263.88	\$3,288,742
Petite Sirah	559	562	2,036.4	\$1,444.22	\$2,941,010
Gewurtzraminer	218	218	1,030.8	\$1,172.01	\$1,208,108
Carignane	355	355	1,150.4	\$1,005.60	\$1,156,842

MENDOCINO COUNTY

WINE GRAPE VALUE VS TIMBER VALUE

